

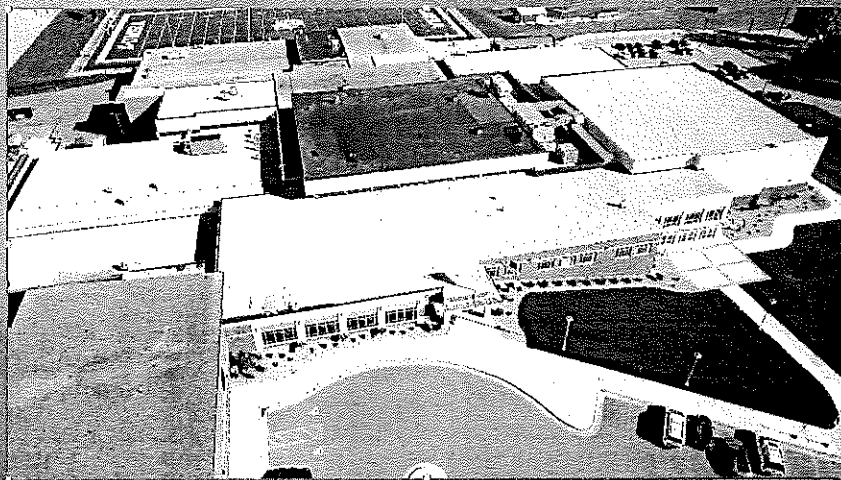


# SCHOOL FUNDING: REVIEW AND RECOMMENDATION

School District of Lomira

Bob Lloyd/ District Administrator  
Chris Keiler/ Director of Pupil Services  
Jennifer Drost/ Comptroller

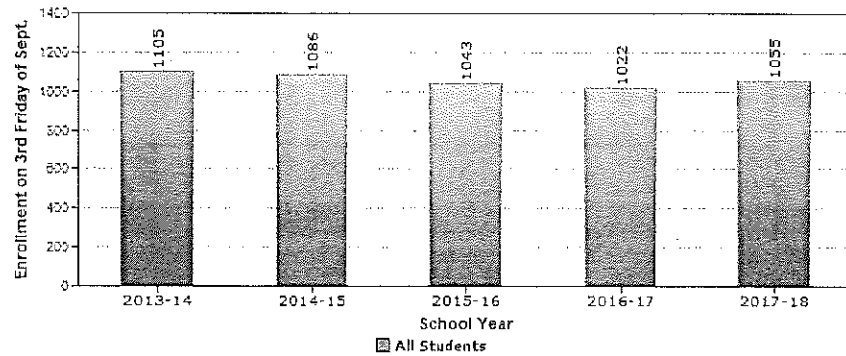
School District of Lomira



*"The Subject is Excellence"*

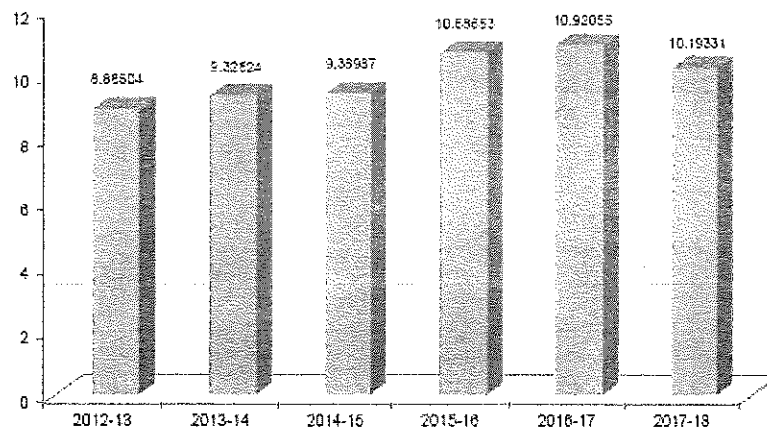
## District Enrollment

Enrollment Count by [All Students] (Trends)

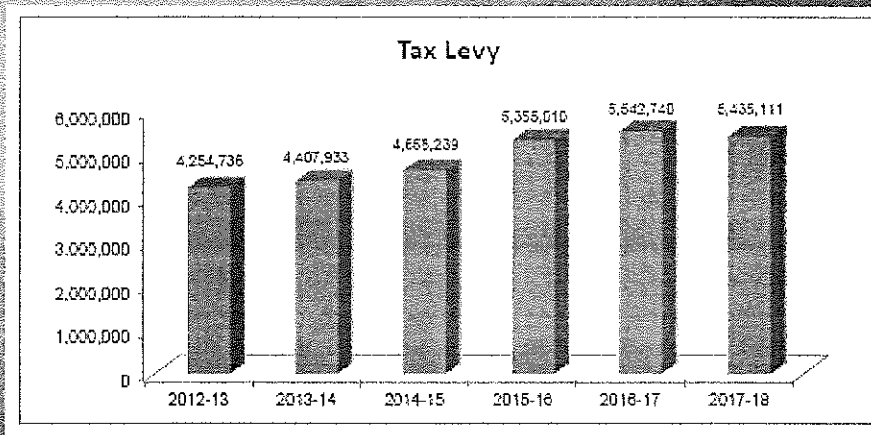


## District Mill Rate

Mill Rate(per \$1000)



## District Tax Levy



## Partnerships to Enhance College and Career Readiness

- Business Partnerships
  - Project Lead the Way Programs
    - John Deere
    - Bemis Corporation
  - Robotics Encore Classes and Competition Club
    - JorMac Company
  - Welding, Automation, and Technical Education
    - Metalcraft of Mayville
    - Kondex
    - Michels Corporation
    - Manowske Welding



## Partnerships to Enhance College and Career Readiness

- Grant Programs
  - Federal Grants
    - Safe Schools Healthy Students
    - School Counseling Demonstration
    - Physical Education Program Grant
  - State Grants
    - Alcohol Tobacco and Other Drug
    - Statewide Professional Development
    - Robotics Competition
  - Private Grants
    - Fab Lab
    - Project Lead the Way

## Partnerships to Enhance College and Career Readiness

- Advisory Committees
  - STEM Advisory Committee
  - CTE Advisory Committee
- Collaborations with Post-Secondary Institutions
  - CAPP College Credit Classes
  - Articulated Coursework
  - AP Offerings
  - School to Work/ Apprenticeships
  - Partnership with UW-Oshkosh (Teacher in Residence program, professional development)

## Pros and Cons of Equalization Aid and Per Pupil Categorical Aid

### Equalization Aid

Consistent and predictable over time

Beneficial for "Property Poor" school districts

Fluxuates with property values

### Per Pupil Categorical Aid

Contingent on continued support in biennial budget

Benefits all, but more beneficial for "Property Rich" school districts

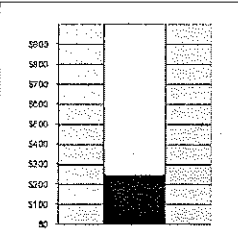
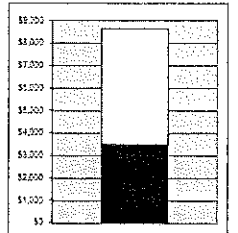
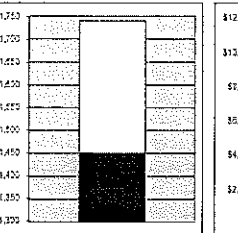
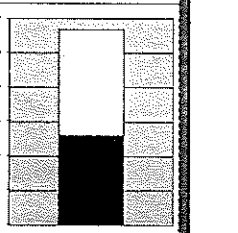
Difficult to long-range plan and budget for schools

## School District of Lomira Equalization Aid

Lomira

Lomira

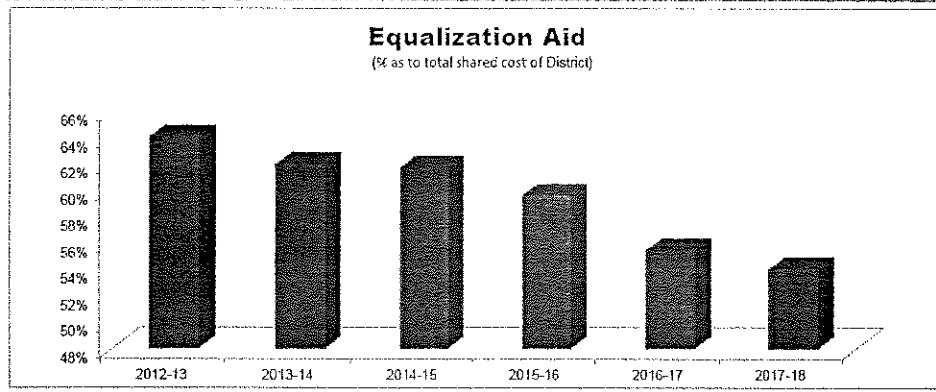
2011

MEMBERSHIP	DISTRICT VALUE	DISTRICT VALUE PER MEMBER AS % OF GUARANTEE	STATE SHARE % IN AID COMPUTATION
1,069	\$519,974,209		
<b>DISTRICT VALUE PER MEMBER</b>	<b>K-12 GUARANTEES</b>		
	Primary \$1,930,000	Primary 24.8%	Primary 75.2%
\$478,347	Secondary \$1,172,476	Secondary 40.8%	Secondary 59.2%
	Tertiary \$573,439	Tertiary 83.4%	Tertiary 16.6%
<b>Primary Tier</b>	<b>Secondary Tier</b>	<b>Tertiary Tier</b>	<b>Total (All Tiers)</b>
Shared Cost Per Member \$1,806.60	Shared Cost Per Member \$8,619.00	Shared Cost Per Member \$1,739.54	Shared Cost Per Member \$11,358.54
			
\$1,006.08 100.0% Cost Sharing \$752.24 75.2% Equal Aid \$247.80 24.8% Local Support	\$8,619.00 100.0% Cost Sharing \$5,164.17 59.2% Equal Aid \$3,514.83 40.8% Local Support	\$1,739.54 100.0% Cost Sharing \$286.42 16.4% Equal Aid \$1,451.12 83.4% Local Support	\$11,358.54 100.0% Cost Sharing \$6,144.79 54.1% Equal Aid \$5,213.75 45.9% Local Support

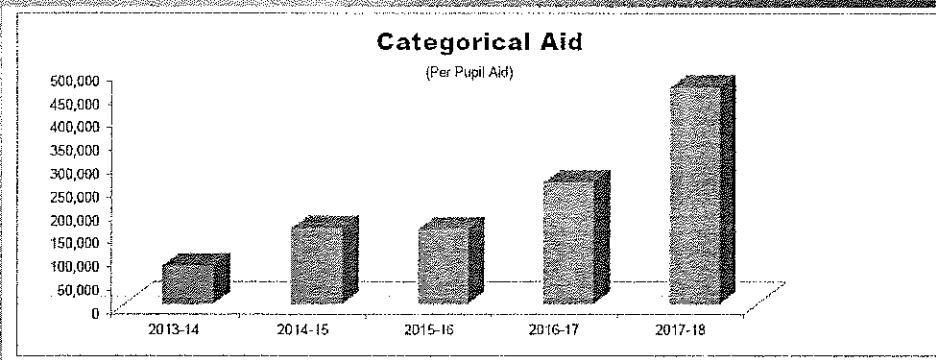
Total State Aid Percentage: 54.1%  
Total Local Support Percentage: 45.9%  
Total: 100.0%

District Portion = Blue Bar Equalization Aid Portion = Yellow Bar Negative Aid (if present) = White Bar

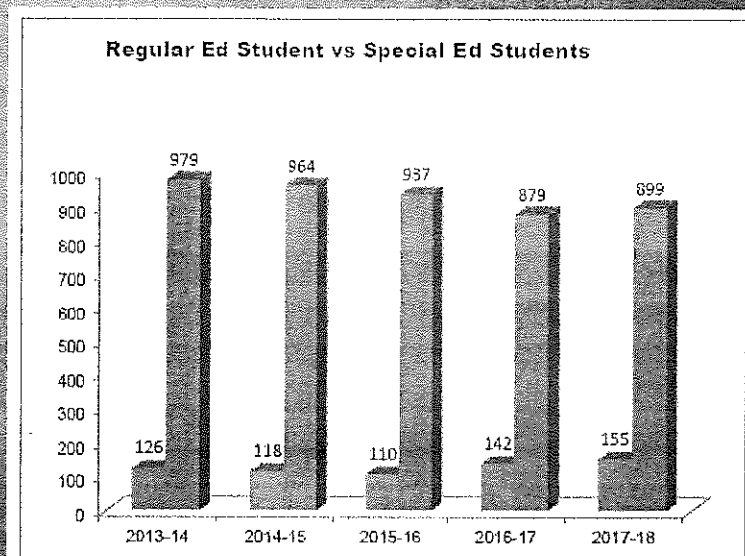
## Equalization Aid



## Per Pupil Categorical Aid



## Special Education Enrollment

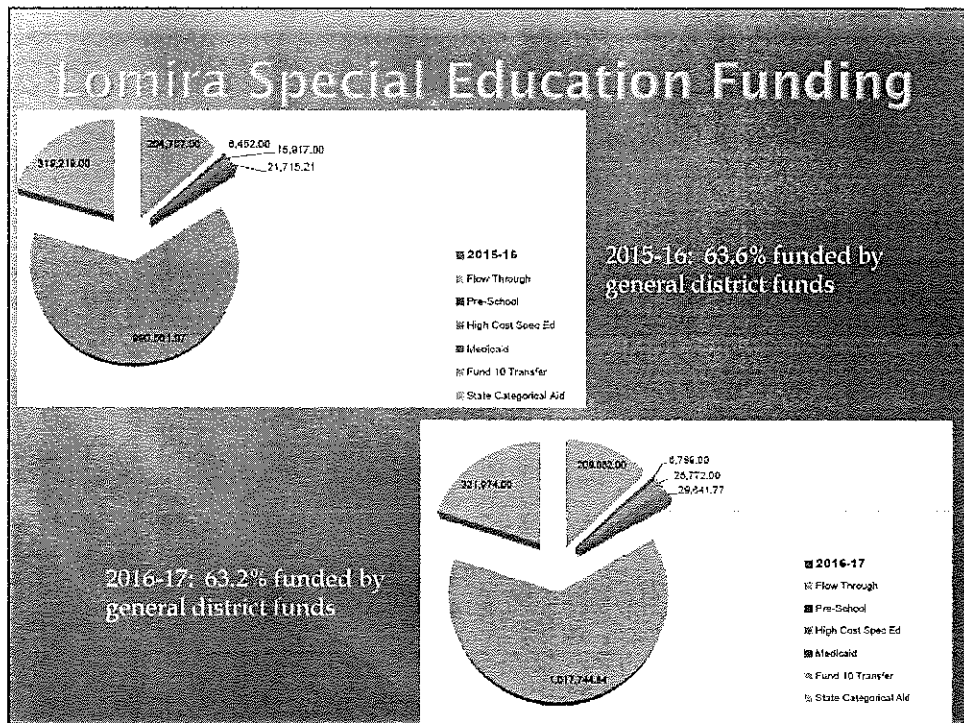
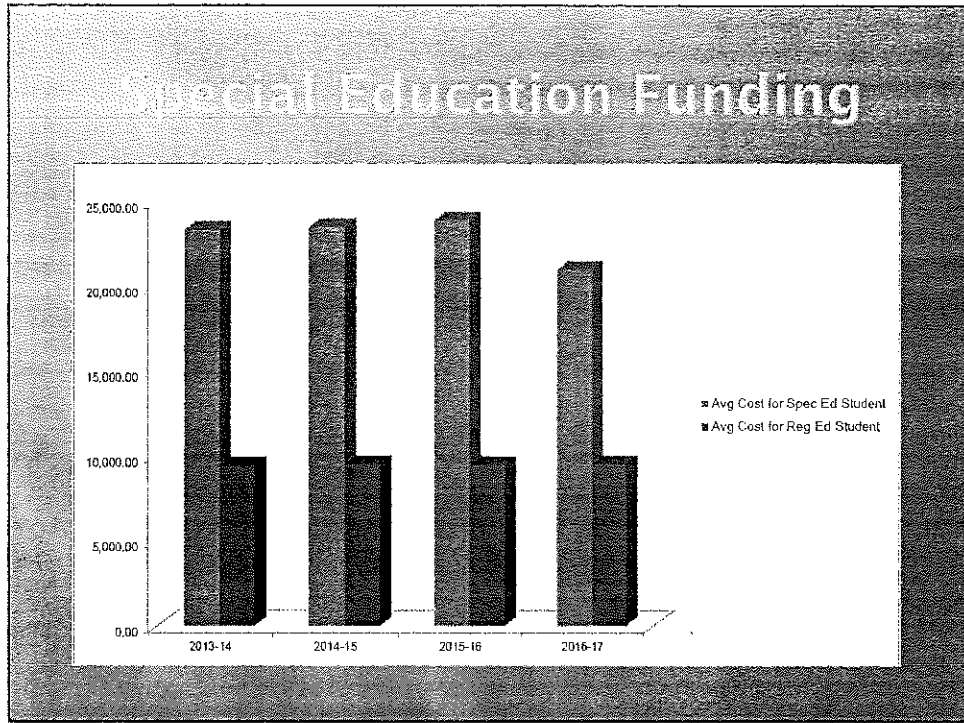


## Special Education Services

Services are individualized based on disability-related needs of the student. May include:

- Occupational Therapy
- Physical Therapy
- Speech and Language Therapy
- Psychological Services
- Nursing Services
- Special Transportation
- Specialized Teachers (Deaf & Hard of Hearing, Vision, Autism, etc.)
- Orientation/Mobility Services
- Accessibility Technologies
- Adaptive Equipment
- Specialized Curriculum
- Alternative Education Placements
- Early Childhood Education Programs
- 18-21 Year Old Transition Programs/Services
- Staff Professional Development







## What's Working for Lomira

- Flexibility in Segregated Funds
  - Fund 46 (Capital Projects Funds)
    - 5 year waiting period?
  - Fund 73 (Employee Benefit Trust Fund)
- High Cost Special Education Aid
  - Average reimbursement rate in FY17 for districts was 90% of costs above \$30,000
- Low Spending Exemption

## Recommendations

- Transfer of Service Flexibility
  - With open enrollment creating increased movement between districts, this would allow greater flexibility for districts to meet FAPE for new students while maintaining quality core programs
- Categorical Aid for Special Education
  - Currently reimburses at 25.7%
  - Has declined from 36% since the 2000-01 school year.
  - Increased support would allow districts to meet FAPE requirements while maintaining strong core academic programs for all students
- Developing and Retaining Educators
  - Incentives for universities to develop programs in our state to train staff in high demand areas
  - Incentives for staff with licensure in high demand areas to remain in teaching assignments in Wisconsin

